

SUPPORT DOCUMENTATION

UTILITY PROVIDER RATES AND CHARGES

HOUSING AUTHORITY OF THE CITY OF McALLEN, TX
(Villas at Beaumont)
TAX CREDIT

Utility Providers Residential Rates and Charges
As of November 2020

INITIAL 2020

ELECTRICITY

Source: Reliant Energy

877-524-5231

www.reliantenergy.com*

| Year Round | | Secure Advantage 18 |
|---------------------------------------|------------|---------------------|
| Base Charge | Per Month | \$9.95 |
| AEP Texas Central Delivery Charges | Per Month | \$4.27 |
| Total Monthly Charge | Per Month | \$14.22 |
| Tiers* | | All |
| Energy Charge | Per KWH | 0.070765 |
| AEP Texas Central Delivery Charges | Per KWH | 0.042929 |
| Total Energy Charges | Per KWH | 0.113694 |
| Public Utility Gross Receipts Tax | % of Total | 0.1667% |
| Misc Gross Receipts Tax (pop > 10000) | % of Total | 1.997% |
| City Tax | % of Total | 2% |
| Total Taxes | % of Total | 4.1637% |

UTILITY PROVIDER DOCUMENTATION

Texas Taxes
Public Utility Gross Receipts Assessment

Public Utility Gross Receipts Assessment

A fee is imposed on each public utility within the jurisdiction of the Public Utility Commission.

Rate Details and Other Information

Rates

Public Utility Gross Receipts Tax:

1/6 of 1% (.001667) of gross receipts from rates charged to the ultimate customers in Texas.

Percentage of gross receipts from business done in incorporated cities and towns, according to population:

Miscellaneous Gross Receipts Tax

- 1,000 to 2,499 = .581% (.00581)
- 2,500 to 9,999 = 1.07% (.0107)
- 10,000 or more = 1.997% (.01997)

Listing of Cities with sales tax for electricity and natural gas -

http://www.window.state.tx.us/taxinfo/utility/gas_elec.html

For individual city rates – www.window.state.tx.us/taxinfo/local/city.html

<http://www.window.state.tx.us/taxinfo/audit/utility/ch3.htm#nontaxableutil>

Nontaxable Utilities

The following types of utilities are exempt from taxation under the Miscellaneous Gross Receipts Tax:

- A plant or utility used for distribution but who does not make retail sales to the ultimate consumer within an incorporated city or town in this state. (*Tax Code, Sec. 182.021*)
- **Municipal utilities:**
Any utility owned and operated by any city or town, county, water improvement district or conservation district. (*Tax Code, Sec. 182.026*)
- **Co-ops:**
A utility organized under the "Electric Cooperative Corporation Act" is exempt. (*Miscellaneous Tax Rule. 3.52*)

TEXAS SALES AND USE TAX RATES – January 2020

| Name | Local Code | Local Rate | Total Rate | Name | Local Code | Local Rate | Total Rate |
|---------------------------------|------------|------------|------------|------------------------------|------------|------------|------------|
| Maud | 2019036 | .015000 | .082500 | Meadow | 2223029 | .010000 | .077500 |
| Bowie Co | 4019009 | .005000 | | Terry Co | 4223001 | .005000 | |
| Mauriceville | | | .067500 | Meadowlakes (Burnet Co) | | | .062500 |
| Orange Co | 4181001 | .005000 | | Meadows Place (Fort Bend Co) | 2079168 | .020000 | .082500 |
| Maurin | | | .067500 | Medicine Mound | | | .067500 |
| Gonzales Co | 4089004 | .005000 | | Hardeman Co | 4099002 | .005000 | |
| Maxdale | | | .067500 | Medina | | | .067500 |
| Bell Co | 4014004 | .005000 | | Bandera Co | 4010008 | .005000 | |
| Maxey | | | .067500 | Meeker | | | .067500 |
| Lamar Co | 4139004 | .005000 | | Jefferson Co | 4123002 | .005000 | |
| Maxwell | | | .067500 | Meeks | | | .067500 |
| Caldwell Co | 4028008 | .005000 | | Bell Co | 4014004 | .005000 | |
| Maydelle | | | .067500 | Megargel | 2005041 | .010000 | .077500 |
| Cherokee Co | 4037007 | .005000 | | Archer Co | 4005005 | .005000 | |
| Mayfield | | | .077500 | Melissa (Collin Co) | 2043170 | .020000 | .082500 |
| Hill Co | 4109000 | .005000 | | Melrose (Nacogdoches Co) | | | .072500 |
| Hill Co ESD 2-A | 5109527 | .010000 | | Nacogdoches Co Hosp Dist | 5174509 | .010000 | |
| Maypearl (Ellis Co) | 2070087 | .020000 | .082500 | Melvin | 2160024 | .010000 | .080000 |
| Maysfield | | | .067500 | McCulloch Co | 4160006 | .005000 | |
| Milam Co | 4166000 | .005000 | | McCulloch Co Hosp Dist | 5160505 | .002500 | |
| McCoy | | | .067500 | Memphis (Hall Co) | 2096014 | .020000 | .082500 |
| Atascosa Co | 4007003 | .005000 | | Menard | 2164011 | .015000 | .082500 |
| Mc Dade | | | .067500 | Menard Co | 4164002 | .005000 | |
| Bastrop Co | 4011007 | .005000 | | Mendoza | | | .067500 |
| Mc Gregor | 2161112 | .015000 | .082500 | Caldwell Co | 4028008 | .005000 | |
| McLennan Co | 4161005 | .005000 | | Menlow | | | .077500 |
| McAdoo | | | .067500 | Hill Co | 4109000 | .005000 | |
| Dickens Co | 4063004 | .005000 | | Hill Co ESD 2-A | 5109527 | .010000 | |
| McAllen (Hidalgo Co) | 2108056 | .020000 | .082500 | Mentz | | | .067500 |
| McBeth | | | .067500 | Colorado Co | 4045007 | .005000 | |
| Brazoria Co | 4020006 | .005000 | | Mercedes (Hidalgo Co) | 2108038 | .020000 | .082500 |
| McCamey (Upton Co) | 2231029 | .015000 | .077500 | Mercury | | | .070000 |
| McClanahan | | | .067500 | McCulloch Co | 4160006 | .005000 | |
| Falls Co | 4073002 | .005000 | | McCulloch Co Hosp Dist | 5160505 | .002500 | |
| McFaddin | | | .067500 | Mereta | | | .067500 |
| Victoria Co | 4235007 | .005000 | | Tom Green Co | 4226008 | .005000 | |
| McKinney (Collin Co) | 2043045 | .020000 | .082500 | Meridian | 2018028 | .015000 | .082500 |
| McLean (Gray Co) | 2090029 | .020000 | .082500 | Bosque Co | 4018000 | .005000 | |
| McLendon Chisholm (Rockwall Co) | 2199065 | .020000 | .082500 | Merit | | | .067500 |
| McMahan | | | .067500 | Hunt Co | 4116001 | .005000 | |
| Caldwell Co | 4028008 | .005000 | | Merkel (Taylor Co) | 2221021 | .020000 | .082500 |
| McNeil | | | .067500 | Mertens | 2109117 | .010000 | .082500 |
| Caldwell Co | 4028008 | .005000 | | Hill Co | 4109000 | .005000 | |
| McNeil (Travis Co) | | | .072500 | Hill Co ESD 2 | 5109518 | .005000 | |
| Austin MTA | 3227999 | .010000 | | Mertzon (Irion Co) | 2118018 | .010000 | .072500 |
| McQueeney | | | .067500 | Mesquite (Dallas Co) | 2057039 | .020000 | .082500 |
| Guadalupe Co | 4094007 | .005000 | | Mesquite (Kaufman Co) | 2057039 | .020000 | .082500 |
| Meador Grove | | | .067500 | Mexia (Limestone Co) | 2147013 | .020000 | .082500 |
| Bell Co | 4014004 | .005000 | | Miami (Roberts Co) | 2197012 | .020000 | .082500 |

Electricity Facts Label
Reliant Energy Retail Services, LLC
Reliant Secure Advantage® 18 plan
AEP Texas Central service area
Date: 11/02/2020

**Electricity
price**

| | | | |
|------------------------|---------|----------|----------|
| Average monthly use: | 500 kWh | 1000 kWh | 2000 kWh |
| Average price per kWh: | 14.2¢ | 11.8¢ | 11.6¢ |

This price disclosure is based on the following components:

Usage Charge: \$9.95 per billing cycle < 800 kWh
\$0.00 per billing cycle ≥ 800 kWh
Energy Charge: 7.0765¢ per kWh
AEP Texas Central Delivery Charges: \$4.27 per month and 4.2929¢ per kWh

AEP Texas Central Delivery Charges include all recurring charges from AEP Texas Central passed through without mark-up and may include an Income Tax Refund Rider (ITR). The ITR refund amount varies based on usage and is expected to expire in Spring 2021.

This price disclosure is an example based on average prices - your average price for electricity service will vary according to your usage. The price you pay each month will consist of the Usage Charge, Energy Charge, and AEP Texas Central Delivery Charges. The Usage Charge will not be included for each billing cycle in which your usage is 800 kilowatt hours (kWh) or more.

****Customers in the McAllen/Mission area formerly served by Oncor will not be assessed TC-2, TC-3, NDC, or SRC charges or the ADFIT credit associated with the SRC.**

**Other Key
Terms and
questions**

See Terms of Service statement for full listing of fees, deposit policy, and other terms.

**Disclosure
Chart**

| | |
|--|--|
| Type of Product | Fixed Rate |
| Contract Term | 18 months |
| Do I have a termination fee or any fees associated with terminating service? | Yes. \$180. Applies through the end of the contract term. This fee does not apply if the customer moves, and provides a forwarding address and other evidence that may be requested to verify that the customer moved. |
| Can my price change during the contract period? | Yes |
| If my price can change, how will it change and by how much? | Your price may change only to reflect actual changes in TDSP charges, changes to the Electric Reliability Council of Texas or Texas Regional Entity administrative fees charged to loads, or changes resulting from federal, state or local laws or regulatory actions that impose new or modified fees or costs on Reliant that are beyond Reliant's control. |
| What other fees may I be charged? | Fees not included in the price above: Disconnect Notice Fee: \$10; Returned Payment Charge: \$25; Disconnect Recovery: \$30; Late Payment Penalty: 5% of past due balances; Information on other non-recurring fees is available in the pricing section of your Terms of Service. |
| Is this a pre-pay or pay in advance product? | No |

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LOCAL CLIMATOLOGICAL DATA

General Information

PHA/Zip Code* Lookup

TX028

*If zip code is unavailable, choose adjacent zip code.

Name of Housing Authority/City

McAllen

State

TX

Form Date

November 20, 2020

Include Allowance for Air Conditioning



Climate Data (Degree Days)

| | | |
|------------------|------|----------|
| HDD Jan | 207 | required |
| HDD Feb | 122 | required |
| HDD Mar | 48 | required |
| HDD Apr | 8 | required |
| HDD May | 0 | required |
| HDD Jun | 0 | required |
| HDD Jul | 0 | required |
| HDD Aug | 0 | required |
| HDD Sep | 0 | required |
| HDD Oct | 4 | required |
| HDD Nov | 60 | required |
| HDD Dec | 196 | required |
| HDD Annual | 645 | |
| CDD Jan | 49 | required |
| CDD Feb | 79 | required |
| CDD Mar | 185 | required |
| CDD Apr | 319 | required |
| CDD May | 489 | required |
| CDD Jun | 601 | required |
| CDD Jul | 657 | required |
| CDD Aug | 677 | required |
| CDD Sep | 530 | required |
| CDD Oct | 363 | required |
| CDD Nov | 163 | required |
| CDD Dec | 62 | required |
| CDD Annual | 4174 | |
| Typical Low Temp | 54 | required |